

PICKING YOUR PROJECT MANAGEMENT SOFTWARE FOR SUCCESS

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#WPYALL

Hi, I am Sandy Edwards

Agency Owner & Digital Marketer



DATA DRIVEN
LABS

- * Website Developer 5 years
- * Project Manager 8 years
- * WordPress User 7 years
- * Mom 12 years
- * Homeschool Mom 4 Years

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WHAT REALLY IS A PROJECT MANAGER?

The background of the image is a dark red color. Overlaid on this background is a complex network of thin, light red lines connecting numerous small, light red dots. This network pattern is most prominent in the lower half of the image, creating a sense of depth and connectivity. The text is centered horizontally and vertically in the upper half of the image.

Personality Types

- * The Micro-Manager
- * The Overachiever
- * The Superhero
- * The Strategist
- * The Macro-Manager
- * The General
- * The Mentor



Types of Workflows

- * Agile
- * Scrum
- * Waterfall
- * Kanban
- * RAD (Rapid Applications Development)





PROJECT MANAGEMENT SOFTWARE

What To Look For

- * Personality Type
- * Workflow Type
- * Pricing Type
- * Easy To Use
- * Support Levels
- * Features Needed
- * Integrations
- * Client Needs



Most Used Project Management Systems

Wrike

 Basecamp

 **monday**
formerly dapulse

 CITRIX
Podio

 asana

 Projects
Classic Project Management

 teamworkprojects

PROJECTMANAGER

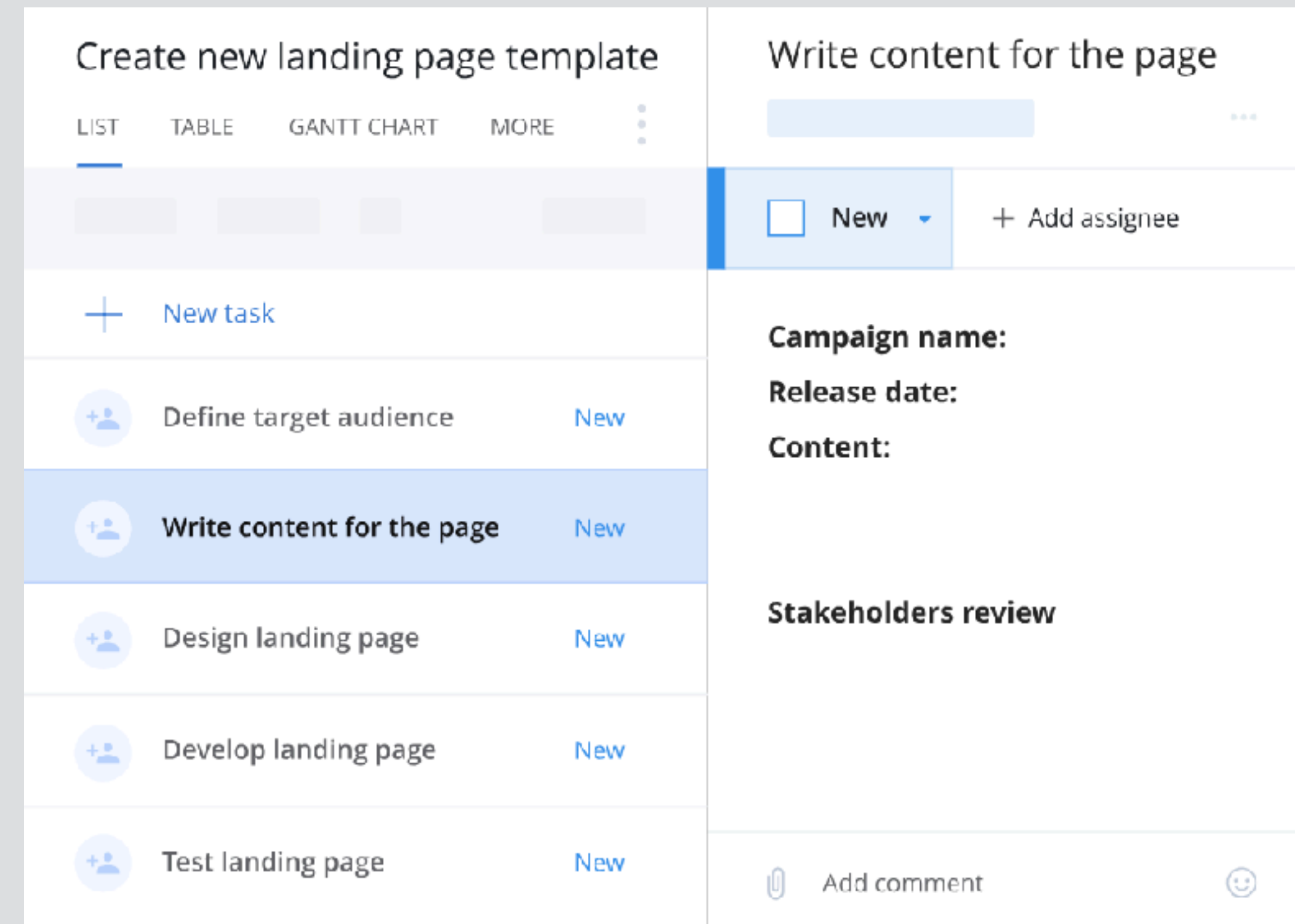
 Sprints
Project Management for Agile Teams

 freedcamp

 Trello

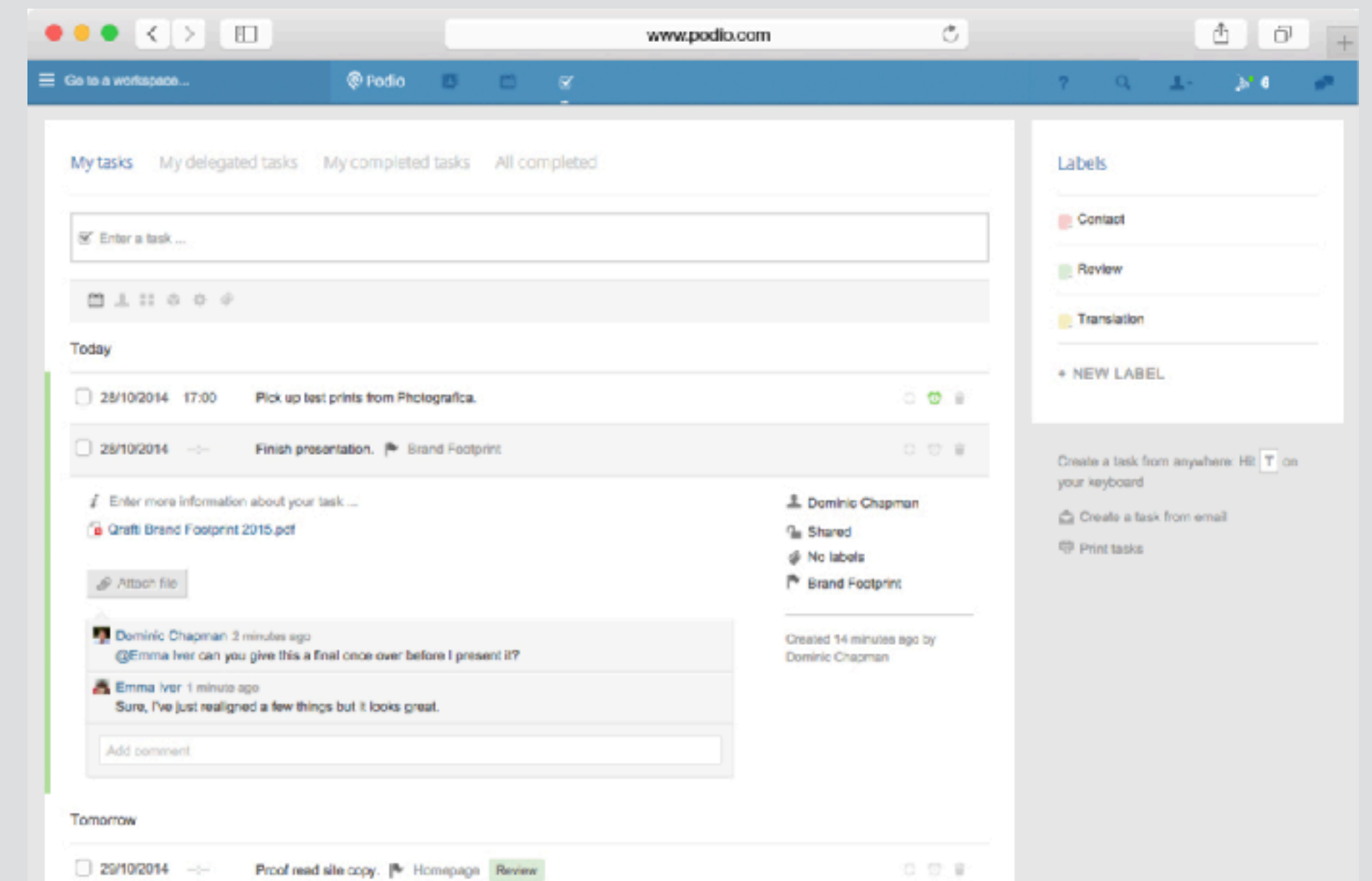
Wrike

- * Personality: General
- * Workflow: Agile or Waterfall
- * Pricing: Per User Plan Levels
- * Ease of Use: 3 Stars
- * Pretty Good Support
- * Lots of Features
- * Tons of Integrations: Google, Microsoft, Adobe, Slack etc
- * Allows for Unlimited Free Collaborators



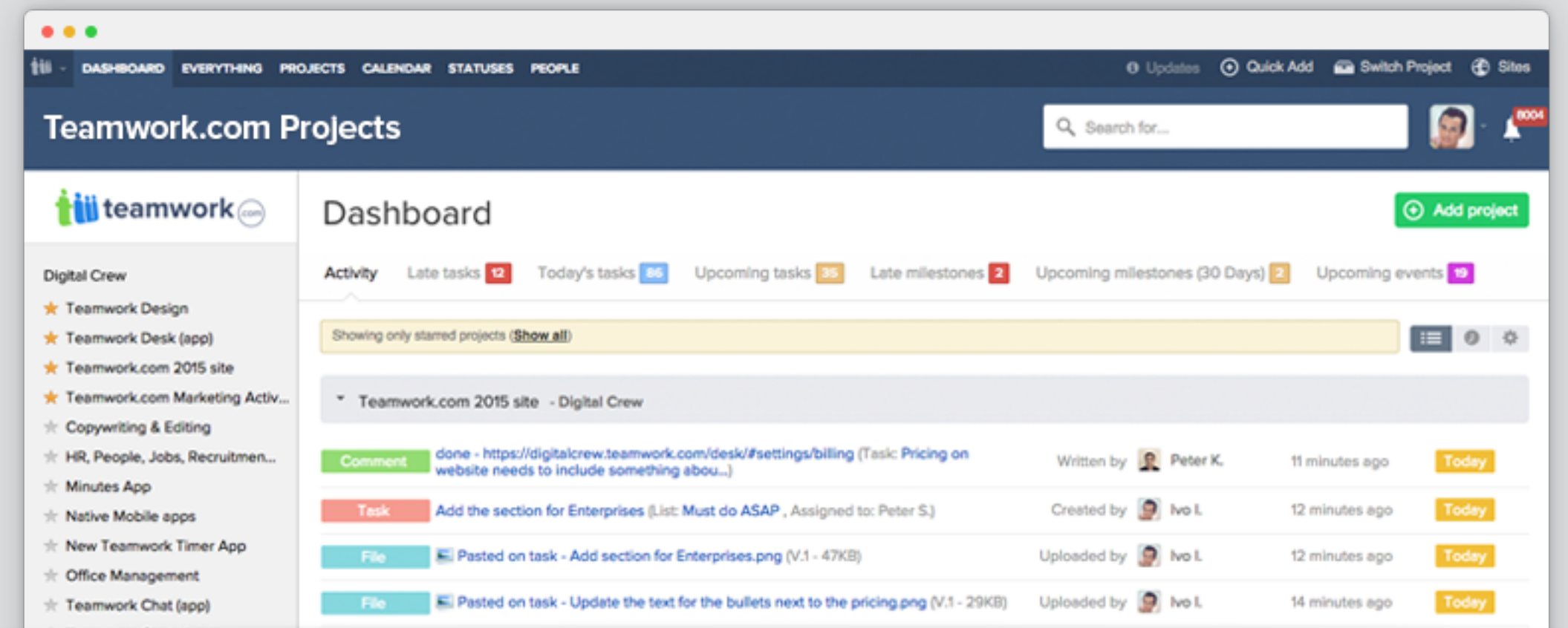
Podio

- * Personality: Micro-Manager
- * Workflow: Waterfall or Kanban
- * Pricing: Per User Plan Levels
- * Ease of Use: 4 Stars
- * Pretty Good Support
- * Lots of Features when using Extensions
- * Some Integrations: Google, Microsoft, Box, Dropbox, Zapier, etc
- * Allows for Unlimited Free Collaborators



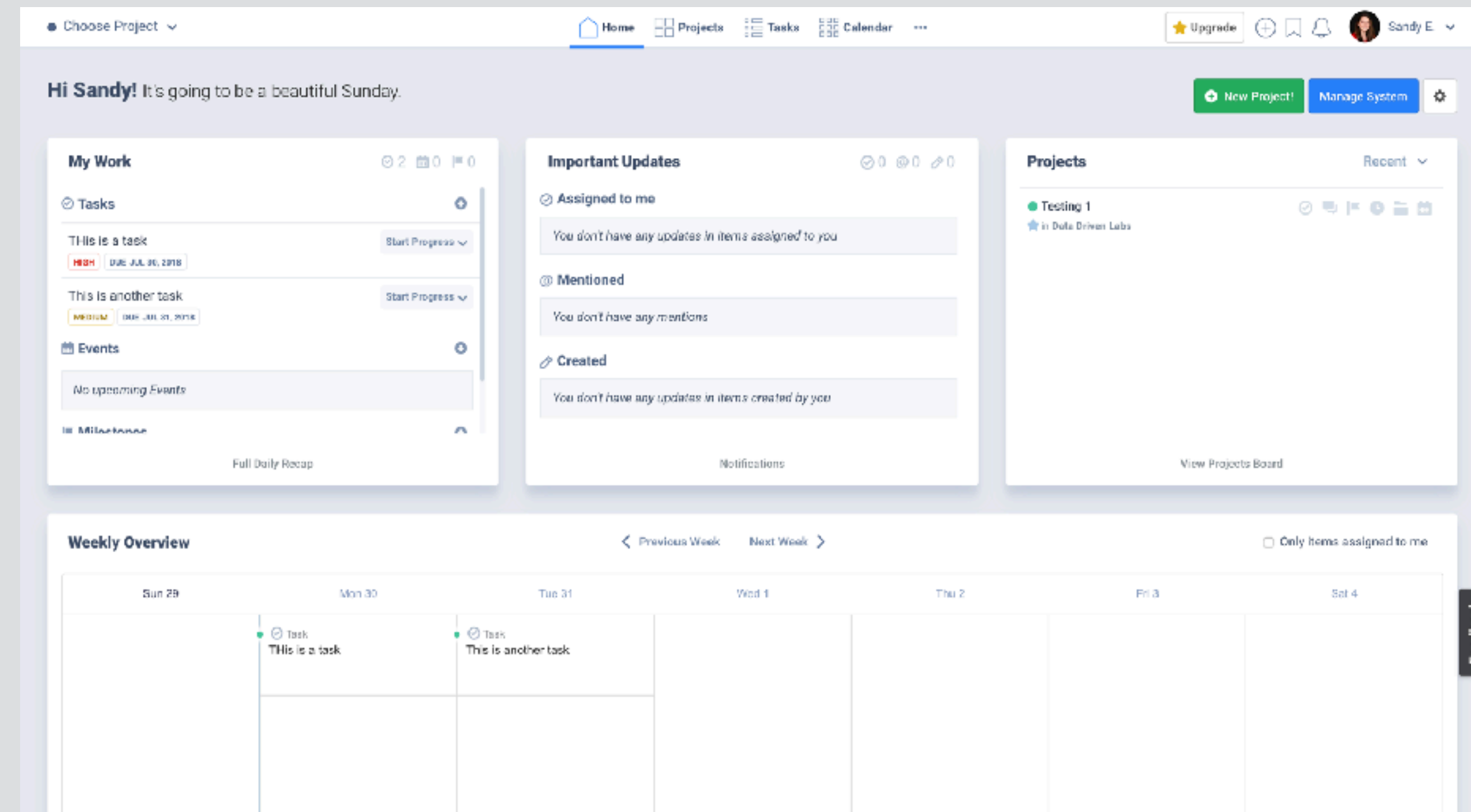
TeamWork Projects

- * Personality: Micro-Manager/Strategist
- * Workflow: Waterfall or Kanban
- * Pricing: Per User Plan Levels
- * Ease of Use: 4 Stars
- * Pretty Good Support
- * Lots of Features
- * Few Integrations: Google,
- * Allows for Unlimited Free Collaborators



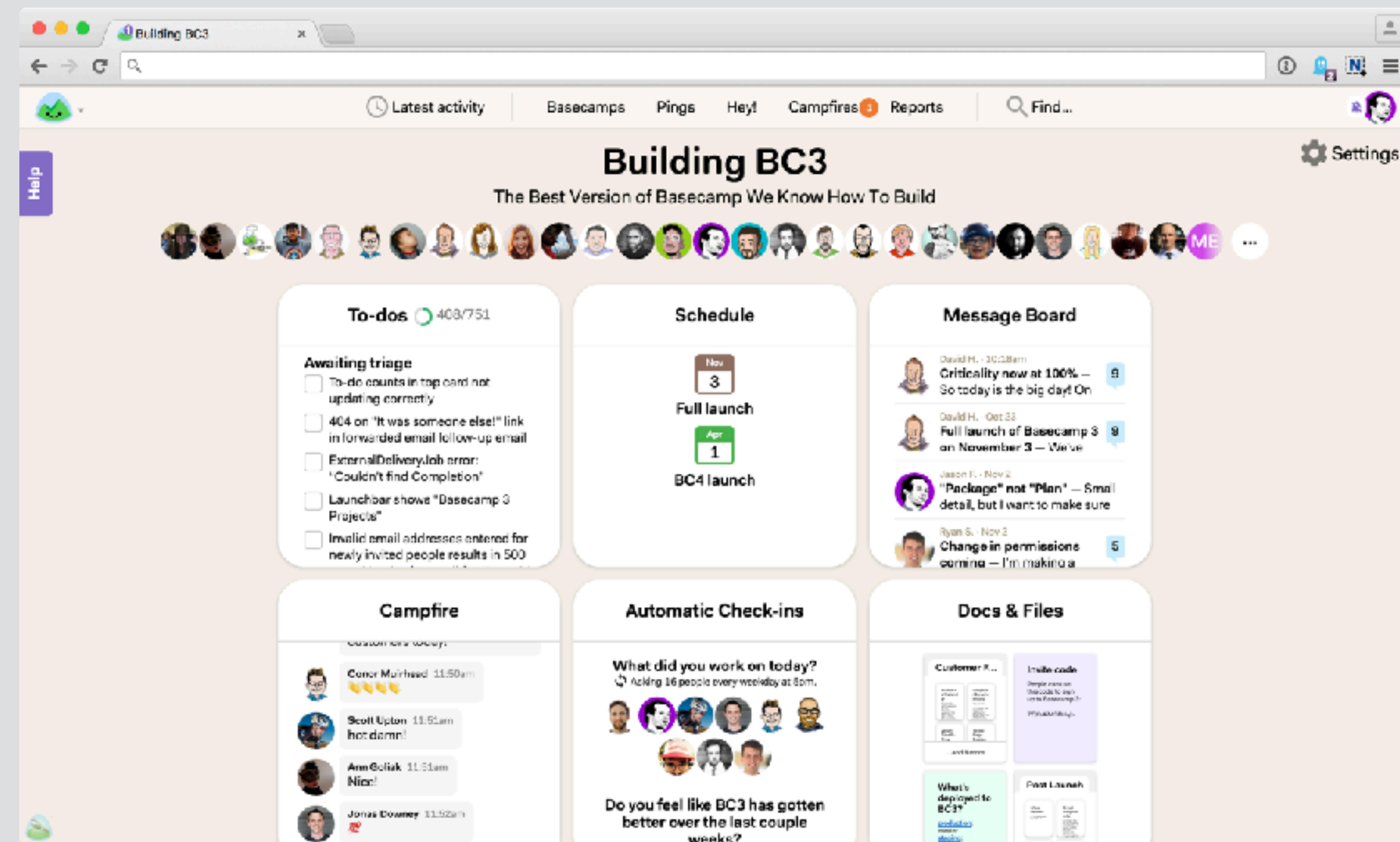
Freedcamp

- * Personality: Strategist
- * Workflow: Waterfall or Kanban
- * Pricing: Per User Plan Levels
- * Ease of Use: 4 Stars
- * Pretty Good Support
- * Lots of Features in paid plans
- * No External Integrations
- * Allows for Unlimited Free Viewers



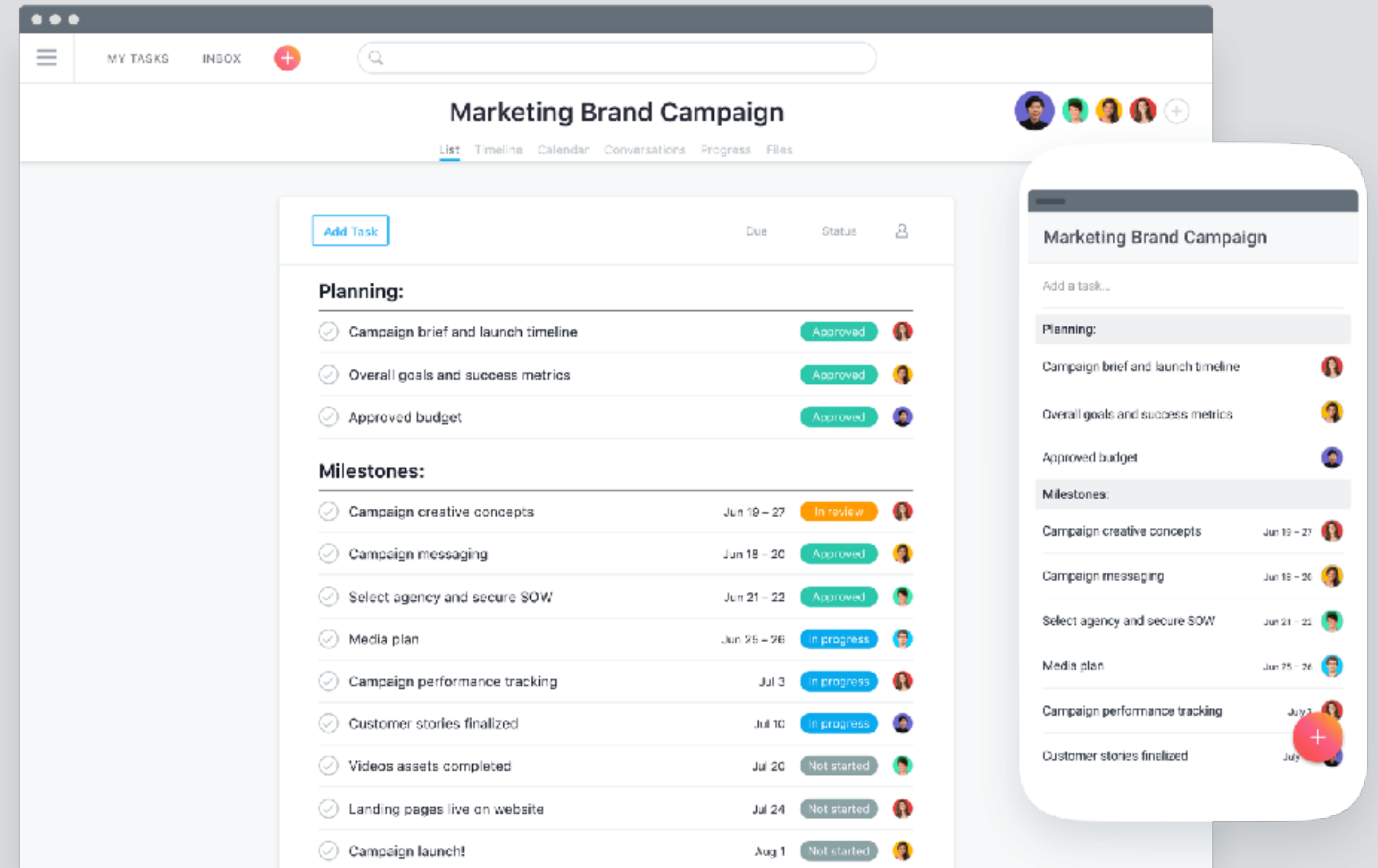
Basecamp

- * Personality: Macro-Manager/Mentor
- * Workflow: Waterfall or Remote Scrum
- * Pricing: All In 1 Price
- * Ease of Use: 3 Stars
- * Pretty Good Support
- * Standard Features
- * No External Integrations
- * Allows for Unlimited Users



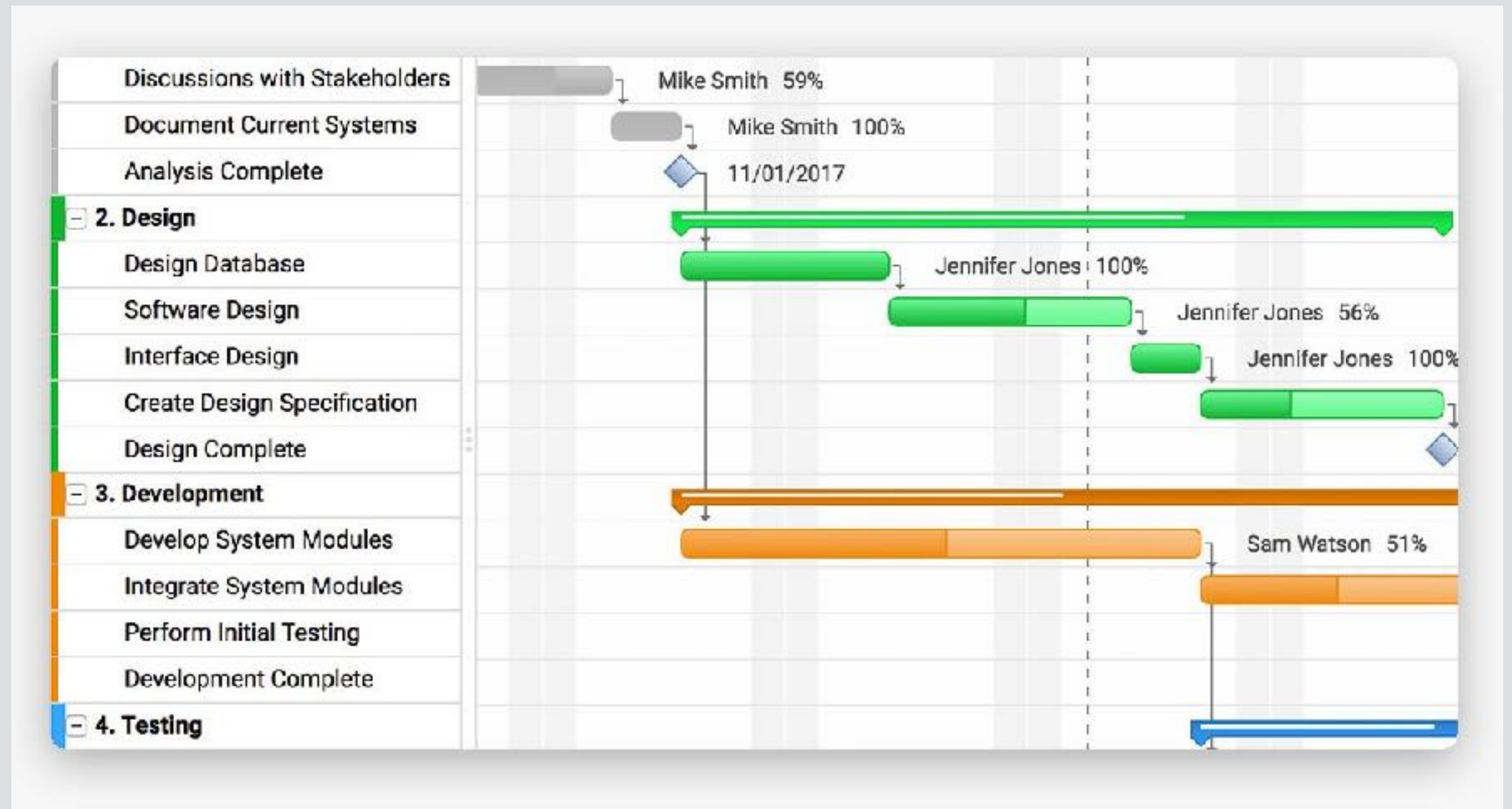
Asana

- * Personality: Mentor/Overachiever
- * Workflow: Waterfall or Kanban
- * Pricing: Per User or Free
- * Ease of Use: 5 Stars
- * Pretty Good Support
- * Standard Features Free
- * Few Integrations: Harvest
- * Allows for Unlimited Users



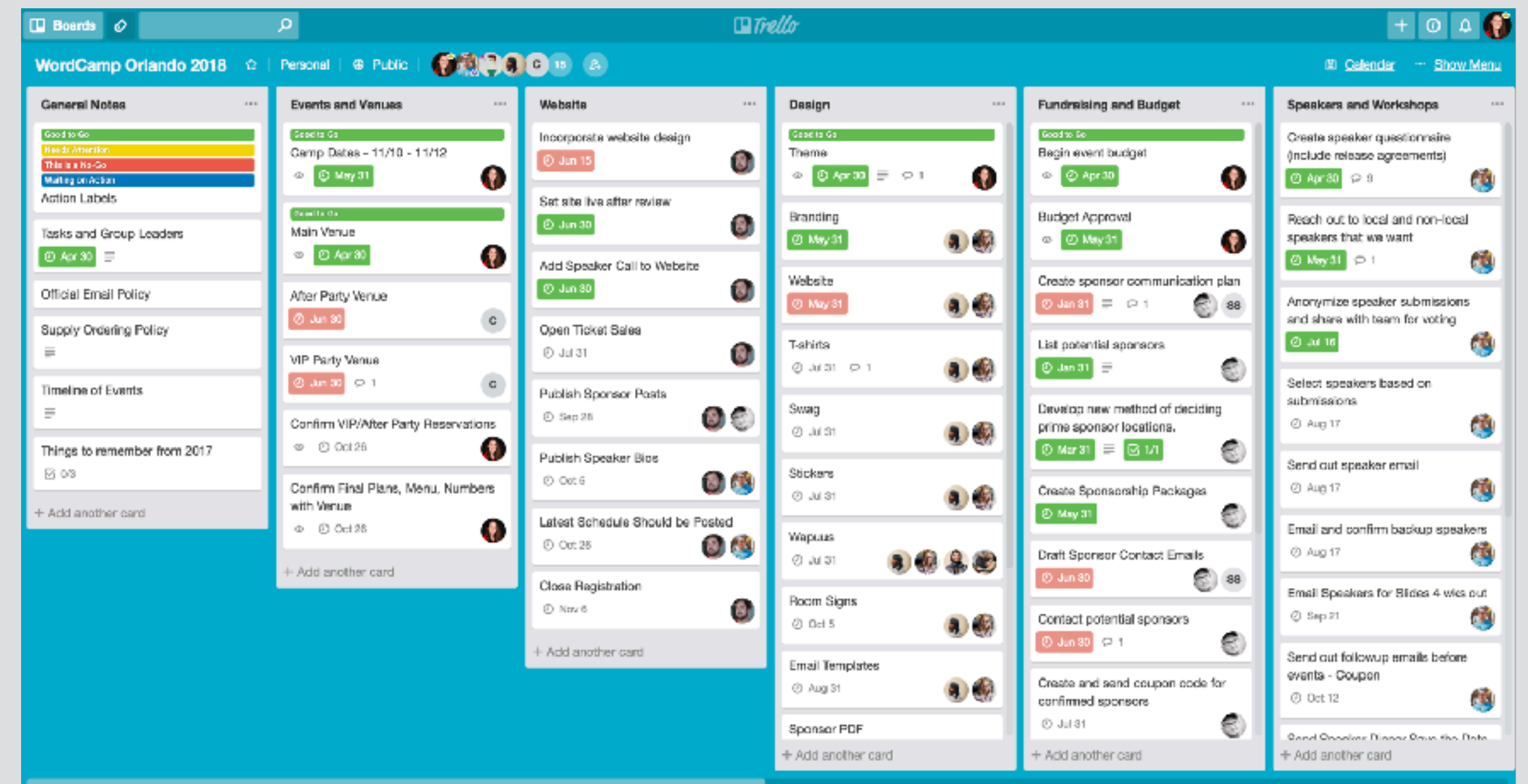
ProjectManager.com

- * Personality: Micro-Manager
- * Workflow: Waterfall
- * Pricing: Per User
- * Ease of Use: 4 Stars
- * Fair Support
- * Pricy to Manage Multiple Projects
- * Integrates with Zapier, Google and Microsoft
- * Pay by the User



Trello

- * Personality: Mentor/Macro-Manager
- * Workflow: Kanban
- * Pricing: Free or Per User
- * Ease of Use: 5 Stars
- * Fair Support
- * Features are based on Extensions
- * Few Integrations outside of Chrome Extensions
- * Pay by the User



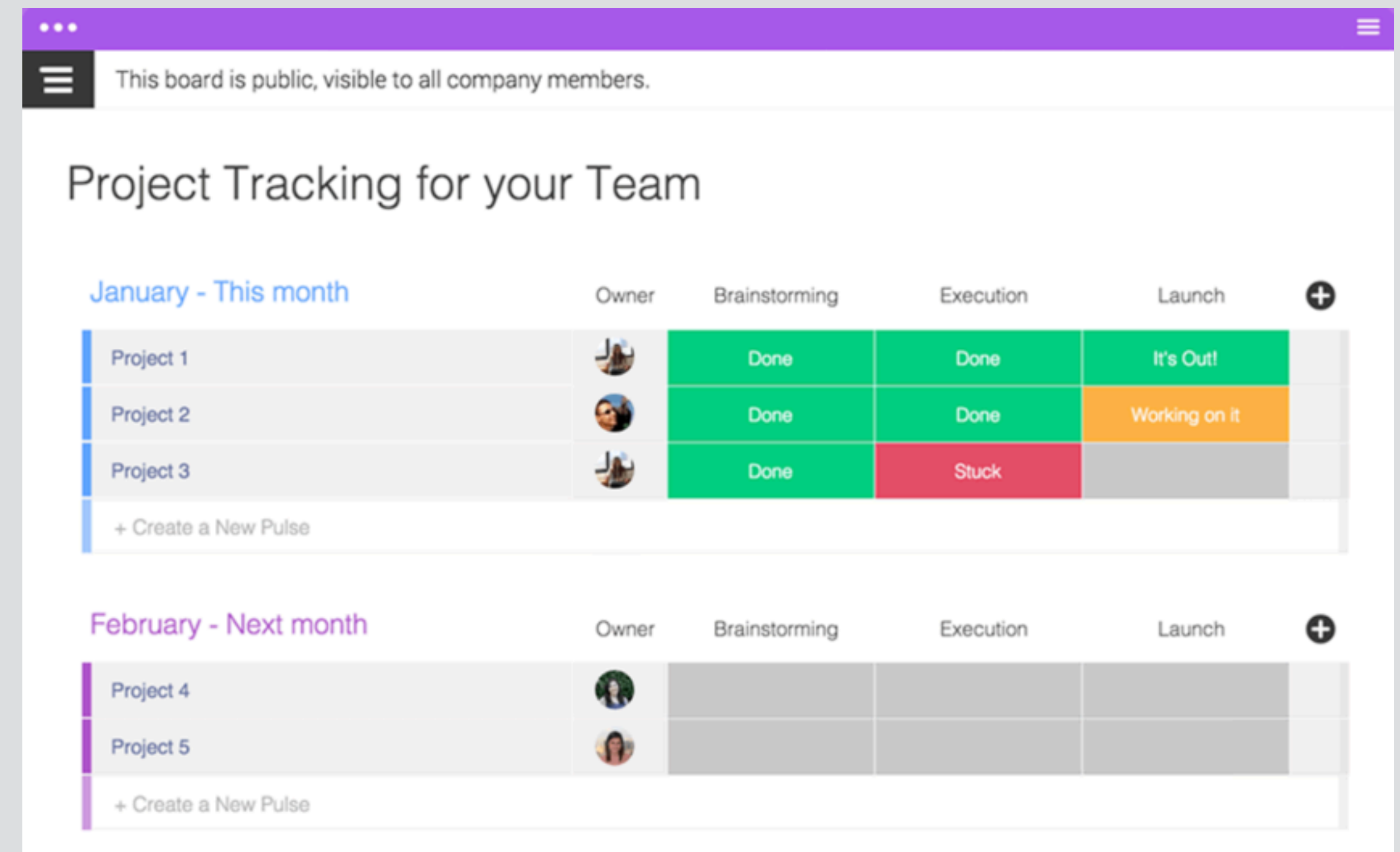
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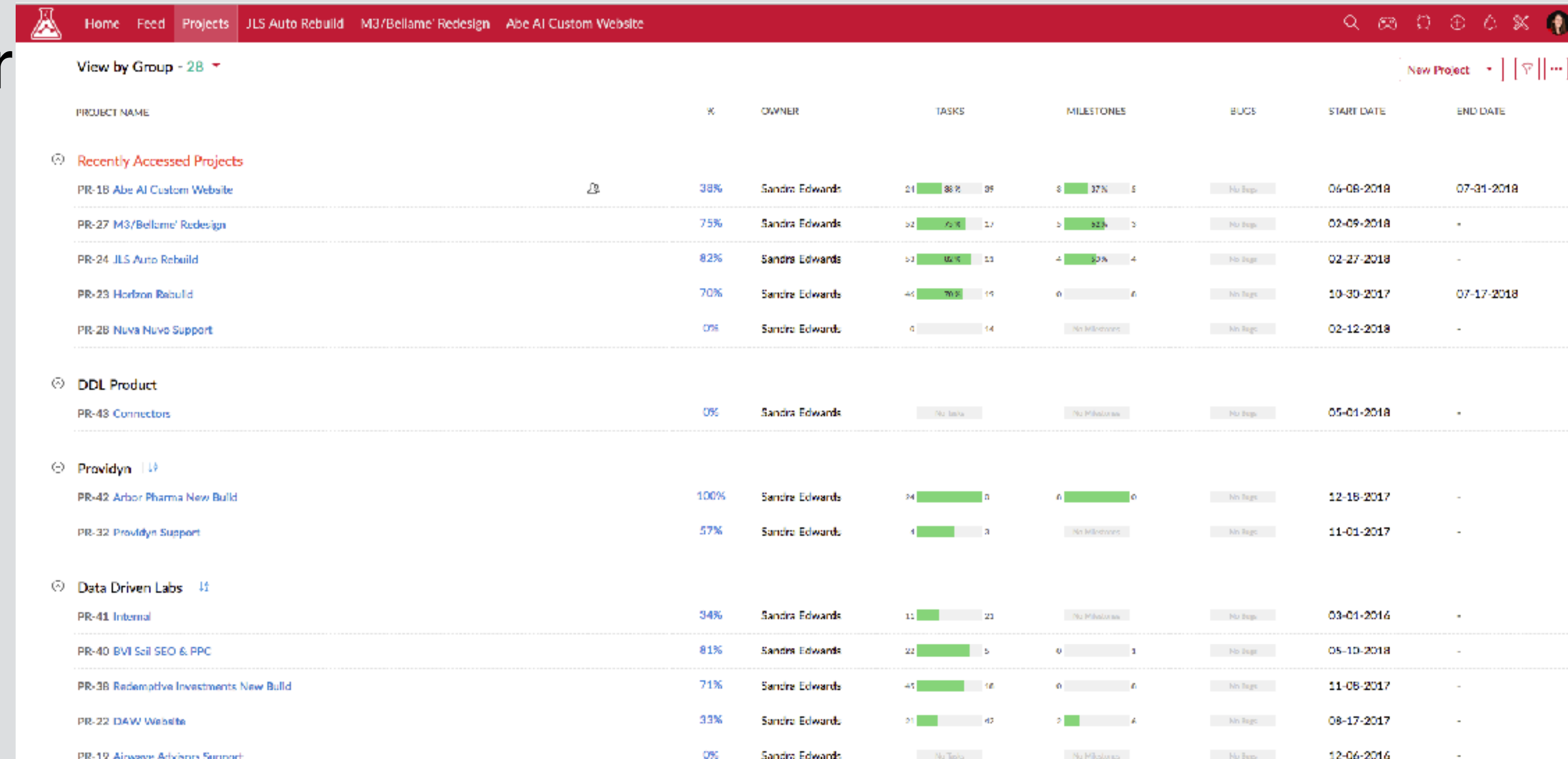
Monday

- * Personality: Macro-Manager
- * Workflow: Agile
- * Pricing: Per User
- * Ease of Use: 4 Stars
- * Good Support
- * Basic Timeline Features
- * Integrates with Slack, Google, Asana, Trello, Microsoft, etc
- * Pay by the User



Zoho Projects

- * Personality: Micro-Manager
- * Workflow: Waterfall
- * Pricing: Flat Rate
- * Ease of Use: 4 Stars
- * Great Support
- * Feature Rich
- * Few Integrations
- * Allows for Unlimited Users



The screenshot displays the Zoho Projects interface. At the top, there is a navigation bar with 'Home', 'Feed', 'Projects', and several project names: 'JLS Auto Rebuild', 'M3/Bellame' Redesign', and 'Abe AI Custom Website'. Below the navigation bar, there is a 'View by Group - 28' dropdown and a 'New Project' button. The main content area is a table of projects, grouped into sections like 'Recently Accessed Projects', 'DDL Product', 'Providyn', and 'Data Driven Labs'. Each row represents a project with columns for Project Name, % Complete, Owner, Tasks, Milestones, Bugs, Start Date, and End Date. Progress bars are shown for the 'Tasks' and 'Milestones' columns.

PROJECT NAME	%	OWNER	TASKS	MILESTONES	BUGS	START DATE	END DATE
Recently Accessed Projects							
PR-18 Abe AI Custom Website	38%	Sandra Edwards	21 / 88 % 25	8 / 37% 5	No Bugs	06-08-2018	07-31-2018
PR-27 M3/Bellame' Redesign	75%	Sandra Edwards	32 / 42 % 27	3 / 32% 2	No Bugs	02-09-2018	-
PR-24 JLS Auto Rebuild	82%	Sandra Edwards	33 / 36 % 33	4 / 30% 4	No Bugs	02-27-2018	-
PR-23 Horizon Rebuild	70%	Sandra Edwards	45 / 65 % 19	6 / 60% 6	No Bugs	10-30-2017	07-17-2018
PR-28 Nuva Nuvo Support	0%	Sandra Edwards	0 / 14	No Milestones	No Bugs	02-12-2018	-
DDL Product							
PR-48 Connectors	0%	Sandra Edwards	No Tasks	No Milestones	No Bugs	05-01-2018	-
Providyn							
PR-42 Arbor Pharma New Build	100%	Sandra Edwards	24 / 24 % 0	6 / 60% 6	No Bugs	12-18-2017	-
PR-32 Providyn Support	57%	Sandra Edwards	4 / 7 % 3	No Milestones	No Bugs	11-01-2017	-
Data Driven Labs							
PR-41 Internal	34%	Sandra Edwards	11 / 32 % 23	No Milestones	No Bugs	03-01-2016	-
PR-40 BVI Soil SEO & PPC	81%	Sandra Edwards	22 / 27 % 5	0 / 1	No Bugs	05-10-2018	-
PR-38 Redemptive Investments New Build	71%	Sandra Edwards	41 / 58 % 16	6 / 60% 6	No Bugs	11-08-2017	-
PR-22 DAW Website	33%	Sandra Edwards	21 / 63 % 40	2 / 4	No Bugs	08-17-2017	-
PR-19 Airwave Activators Support	0%	Sandra Edwards	No Tasks	No Milestones	No Bugs	12-06-2016	-



ANY QUESTIONS?

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